

Welcome – the webinar will start shortly...

Name:

- Please use the following naming convention:


Your National Federation/Organisation – Your full name (e.g. USA – John Doe)

- *If you need to rename yourself, quit the webinar and re-join with the same link*

Housekeeping:

- This session will be recorded.
- You are all muted and your videos are not enabled - you will be able to see the videos of the panellists during the Session.

Questions:

- Please write any questions you may have in the **chat**. These will be answered in the Q&A session at the end.
- If you wish to ask a question during the Q&A, please “Raise your Hand”  You will be unmuted and given the floor to speak.



FEI Jumping Calendar Task Force Recommendations and Rules Proposals Webinar

Presenters

Attendees	Title	
<input type="checkbox"/> Ms Sabrina Ibáñez	Secretary General	FEI HQ
<input type="checkbox"/> Mr Mikael Rentsch	Legal Director	FEI HQ
<input type="checkbox"/> Mr Guillaume Dolivo	FEI Calendar Administrator, Secretary General's Office	FEI HQ

AGENDA

Pt	Topic
1.	Introduction and Background Information
2.	Rules Proposal Explanation
3.	Practicalities and Examples
4.	Questions from the Floor

Current Calendar Application Deadlines

Category of Events	Deadline
CSI5* & CSIO5* Events	1 October <u>2 years</u> prior to the year in which the Event takes place
All other Events in all Disciplines	1 October of the year prior to the Event

Proposed Calendar Application Deadlines

Category of Events	Deadline
CSI5* & CSIO5* Events	<u>1 May</u> of the year prior to the Event
All other Events in all Disciplines	1 October of the year prior to the Event – No change

For CSI5* and CSIO5* taking place in 2024:

NFs may send/amend Calendar Applications until 1 May 2023 and such Calendar Applications/Changes are not considered as Late Date Applications/Changes.

Approval of Calendar – Proposed timelines

Category of Events	Timeline
CSI5* & CSIO5* Events	Approval in principle by 31 July of the year prior to the Event
All other Events in all Disciplines	Approval in principle by 30 November of the year prior to the Event

Calendar Application Fees

Applicable as of 1 January 2023 for **Events** taking place as of **1 January 2024**:

All Disciplines (except Jumping)

All Events:	CHF 500
Exceptions: Lower Level Events:	CHF 300

New:

Jumping Events

CSI5* and CSIO5* Events:	CHF 750
CSI4* and CSIO4* Events:	CHF 750
CSI3* and CSIO3* Events:	CHF 500
Lower level Events:	CHF 300

Late Date Application (for Events taking place as of 1 Jan 2024)

All Disciplines (except Jumping)

Late Date Application

(In addition to the Calendar Application Fee)

All Events:	CHF 500
Exceptions: Lower Level Events:	CHF 0

New:

Jumping Events

Late Date Application

(In addition to the Calendar Application Fee)

CSI5* and CSIO5* Events:	CHF 750
CSI4* and CSIO4* Events:	CHF 750
CSI3* and CSIO3* Events:	CHF 500
Lower Level Events:	CHF 0

Date Changes to the Calendar (for Events taking place as of 1 Jan 2024)

All Disciplines (except Jumping)

Date Changes Application

(In addition to the Calendar Application Fee)

All Events:	CHF 500
Exceptions: Lower Level Events:	CHF 0

New:

Jumping Events

Date Changes Application

(In addition to the Calendar Application Fee)

CSI5* and CSIO5* Events:	CHF 750
CSI4* and CSIO4* Events:	CHF 750
CSI3* and CSIO3* Events:	CHF 500
Lower Level Events:	CHF 0

FEI Secretary General's Authority

- If justified circumstances are established, the FEI SG has the authority to:
 - Remove Any Competition and/or Event from the Calendar
(existing rule)
 - Not accept any Competition and/or Event in the Calendar
(clarification)

Late Date Applications

- Only an NF and/or OC of the following Events that is at the same or higher level and that may be deemed to be affected by the Late Date Application and/or modification may be provided the opportunity to give relevant information to the FEI SG:
 - In **Jumping**: CSI4*; CSI5*; CSIOs; FEI World Cup Events
 - In **Dressage**: CDI4*; CDI5*; CDIOs; FEI World Cup Events
 - In **Eventing**: CCI4*-S or L; CCI5*-L; CCIOs

Switch of Venues within the same Series

- The switch of Venues within the same FEI Named Series or Series approved by the FEI on the same Dates approved in the FEI Calendar shall be accepted and not considered as Late Date Application.

“Related OC” (New Concept)

- Anti-avoidance measure to ensure that OCs do not try to “get around” the new rules by using “shadow”/ “puppet” OCs
- Related OC: An OC is considered as a ‘Related OC’ of another OC if:
 - (i) It is, de facto, run or controlled, directly or indirectly, by some (or all) of the same Person/entities as who, de facto, run or control, directly or indirectly, the other OC (past or present); or
 - (ii) It (or the Person running the Event(s) it organises (or proposes to organise)) acts in accordance with the directions or instruction of the other OC (past or present); or
 - (iii) It (or the people running the Event(s) it organises (or proposes to organise)) acts (or has acted) in accordance with the directions or instructions of some (or all) of the same Person/entities who, de facto, run or control (or have run and/or controlled), directly or indirectly, the other OC (past or present)

Related OC (cont.)

- It shall be for the FEI Secretary General to determine, in their sole discretion, whether or not an OC is considered as a “Related OC” of another OC. Factors that the FEI Secretary General may consider in determining this include, but are not limited to:
 - The overlap of Persons involved in the de facto organisation of the Events of the two OCs (regardless of whether or not those people hold formal positions in the organising entity);
 - Family relationships;
 - Common venue(s);
 - Common sponsor(s);
 - Common/similar Event date(s);
 - Information provided by the relevant National Federation(s);



Process for **Jumping** Events

Deadlines

For 5* Jumping Events taking place as of **1 January 2024**

Phase 1

Until 01 May 2023

NFs can enter 5* Jumping events themselves in the FEI Calendar.

⚠ No clash rules apply for 5* Jumping events.

Phase 2

From 02 May
Until 01 June 2023

Calendar is **blocked** for entering 5* Jumping events.
If a NF wants to change the date of a 5* Jumping event, they need to request it with a Calendar Form.

⚠ No clash rules apply during this phase

New applications of 5* Jumping events are put on hold

Phase 3

From 02 June
Until approval of Calendar (in principle 31 July 2023)

The FEI HQ reviews the 5* Jumping Calendar and addresses (potential) conflicts, if there are any.

All requests received during this period are put **on hold**.

In principle by 31 July:
The 5* Jumping Calendar 2024 is **approved**.

Phase 4

As of approval of Calendar (in principle as of 1 August 2023)

NFs can request modifications to the Calendar or apply for new events.

These requests will be considered as “**Late Date Application and/or modification**”

⚠ Clash rules apply

Recapitulation of Calendar Fees

For Jumping Events taking place as of **1 January 2024**

Calendar
Application Fee:

CURRENT FEE	SUGGESTED
5*/4*/3*: Lower Level Events: CHF 300	5*: 4*: 3*: Lower level Events: CHF 300
CHF 500	CHF 750
CHF 300	CHF 750
	CHF 500
	CHF 300

Late Date
Application Fee

OR

Date changes to the
Approved Calendar:

CURRENT FEE	SUGGESTED
5*/4*/3*: Lower Level Events: CHF 0	5*: 4*: 3*: Lower level Events: CHF 0
CHF 500	CHF 750
CHF 0	CHF 750
	CHF 500
	CHF 0
<i>(In addition to the Calendar Application Fee)</i>	<i>(In addition to the Calendar Application Fee)</i>

Calendar Fees – Examples

Application:

CSI5* Lausanne (SUI) 22-25 August 2024

If added before 1 May 2023: **CHF 750**

If added after 1 May 2023: **CHF 1500**
(CHF 750 Calendar Application Fee + CHF 750 Late

Fee)

CSI3* Montreux (SUI) 05-08 September 2024

If added before 1 October 2023: **CHF 500**

If added after 1 October 2023: **CHF 1000**
(CHF 500 Calendar Application Fee + CHF 500 Late

Fee)

Date change:

CSI4* Crissier (SUI) 15-18 August
moves to 12-15 September 2024

Fee: **CHF 750**
(Calendar fee has already been paid)

Calendar Application Deposit

For 3*, 4* & 5* Jumping Events taking place as of **1 January 2024**

CALENDAR APPLICATION DEPOSIT	
5*:	CHF 10'000
4*:	CHF 5'000
3*:	CHF 2'500

- The amount will be credited against the Organising dues
- In case of cancellation, the Deposit is lost and will not be credited against future events of the same OC (or related OC), except in case of Force Majeure

Cancellation Fees

For 4* & 5* Jumping Events taking place as of **1 January 2024**

1st Cancellation:

	More than 12 weeks	Less than 12 weeks but more than 8 weeks before the Event	Less than 8 weeks but more than 4 weeks before the Event	During the period 4 weeks before the Event week up until the start of the Event & during the Event
5*	0	2'500	7'500	12'500
4*	0	500	2'500	7'500

2nd Cancellation:
(within a 365 days period)

	More than 12 weeks	Less than 12 weeks but more than 8 weeks before the Event	Less than 8 weeks but more than 4 weeks before the Event	During the period 4 weeks before the Event week up until the start of the Event & during the Event
5*	2'500	7'500	12'500	20'000
4*	500	2'500	7'500	12'500

3rd Cancellation:
(within a 365 days period)

OC's (or related OC) Events in all FEI Disciplines for the next 365 day period shall be removed from the FEI Calendar (and all related Calendar Application Deposits) will be lost).

Cancellation Fees – Examples

CSI5* Lausanne (SUI) 22-25 Aug 2024 (week 34)

OC's 1st cancellation

OC's 2nd cancellation
(within a 365 days
period)

Cancelled before Monday 27 May (Week 22):

No penalties

CHF 2500

Cancelled between Monday 27 May and Sunday 23 June:

CHF 2500

CHF 7500

Cancelled between Monday 24 June and Sunday 22 July:

CHF 7500

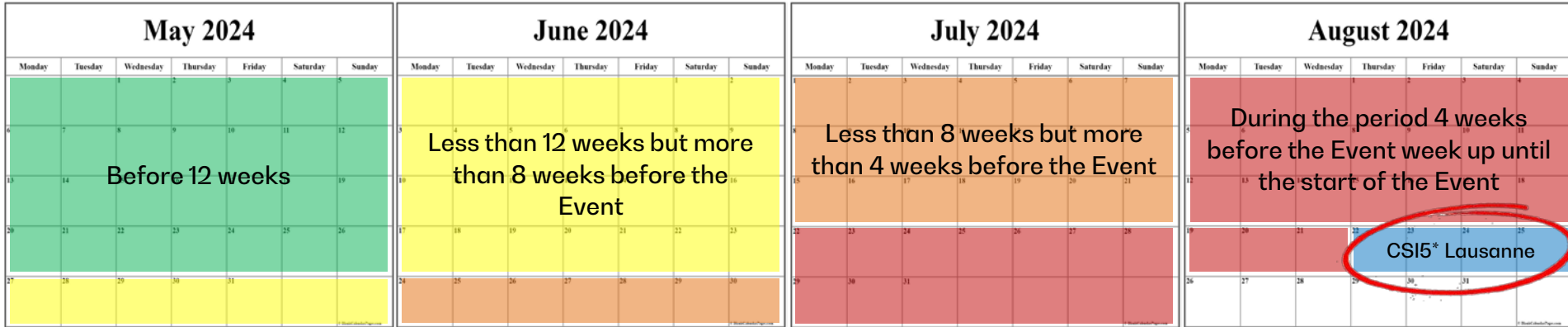
CHF 12'500

Cancelled on or after Monday 22 July:

CHF 12'500

CHF 20'000

Cancellation Fees - Examples



Invoicing time (5* Jumping events)

Fee	Time of invoicing
Calendar Application Fees & Calendar Application Deposit	January 2023 for events already included in the 2024 Calendar. Then: shortly after the application of the event in the 2024 Calendar (monthly basis)
Cancellation Fee	Invoiced upon cancellation (for any cancellation as of 1 January 2024)
Late Date Application and Modification	On a monthly basis

Invoicing time (3* and 4* Jumping events in 2024)

Fee	Time of invoicing
Calendar Application Fees & Calendar Application Deposit	Upon the Calendar application (monthly basis)
Cancellation Fee for 4* only	Invoiced upon cancellation (for any cancellation as of 1 January 2024)
Late Date Application and Modification	On a monthly basis

Invoicing time (all other Events, including all the other Disciplines)

Fee	Time of invoicing
Calendar Application Fees	Beginning of the year (once)
Late Date Application and Modification	On a monthly basis



Questions from the floor?