



SESSION 2

Sustainability
A call for action





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IOC & FEI - WORKING TOGETHER FOR THE CLIMATE

FEI Sports Forum

Fabrizio D'Angelo, Sustainability Manager 04/2024



SUSTAINABLE TRANSFORMATION THROUGH OLYMPIC AGENDA 2020 AND 2020 + 5





000



TRENDS & OPPORTUNITIES

Solidarity Digitalisation

Sustainable development

Credibility
Economic and financial resilience

SUSTAINABILITY, IMPACT AND LEGACY WITHIN OUR REMIT



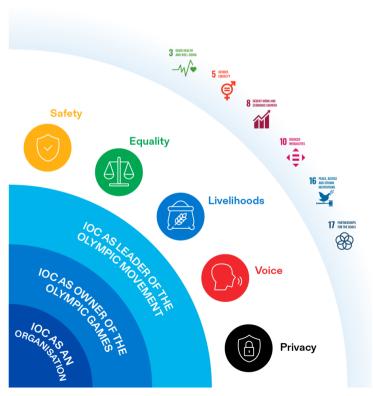
Sustainability

Environment

Gender equality and inclusion

Human Rights





ENVIRONMENTAL SUSTAINABILITY





INFLUENCE

CONTROL

Climate action

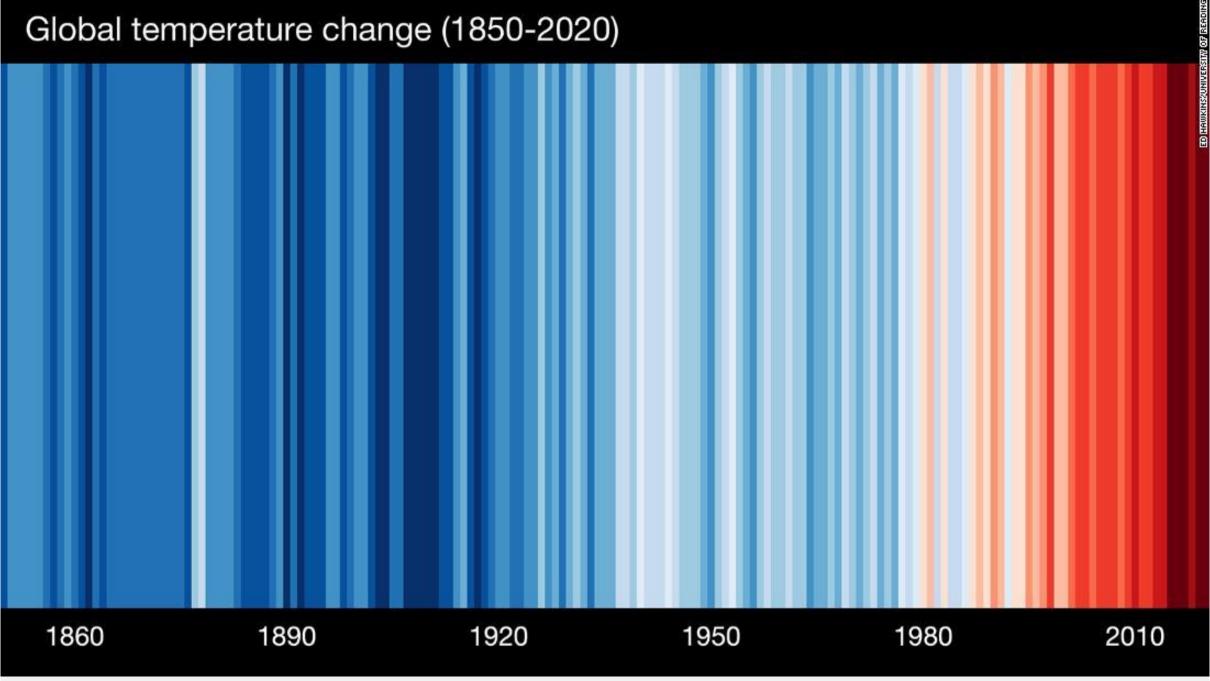
- 30% CO2 reduction by 2024. (IOC)
- 50% CO2 reduction by 2030 (IOC)
- Sport for Climate Action

Biodiversity

- Sport for nature
- Network of Olympic Forests

Circular economy

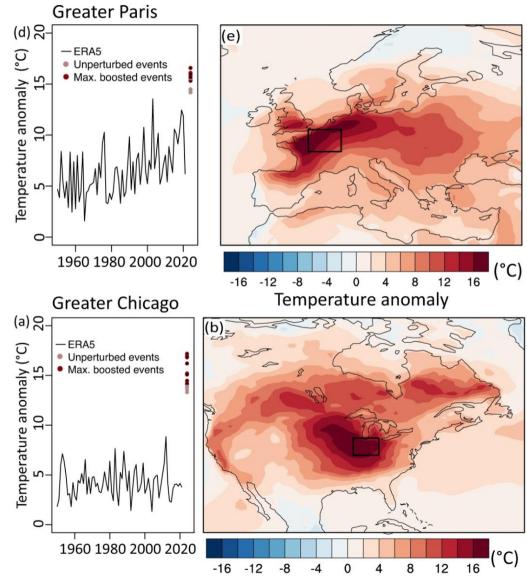




IMPACT OF CLIMATE CHANGE IN FUTURE HOSTS COUNTRIES

- Too warm in winter, hot extremes in summer
- Previous records in Paris (~42°C) could be exceeded in 2024 by 2-3°C

 Previous record in Chicago (~40°C) could be exceeded in 2024 by 6-7°C.





IOC CLIMATE COMMITMENT





REDUCING OUR EMISSIONS IN LINE WITH THE PARIS AGREEMENT

50% reduction of direct and indirect carbon emissions by 2030 30% reduction by 2024



COMPENSATING MORE THAN 100% OF OUR RESIDUAL EMMISSIONS

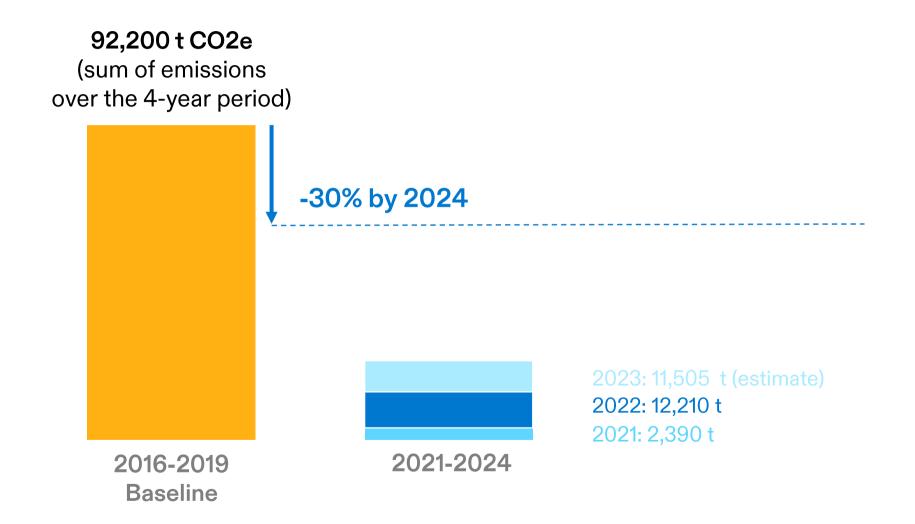
200,000 tonnes of CO₂ equivalent sequestered through the Olympic Forest



USING OUR INFLUENCE TO ENCOURAGE OUR STAKEHOLDERS AND OLYMPIC FANS TO TAKE ACTION AGAINST CLIMATE CHANGE

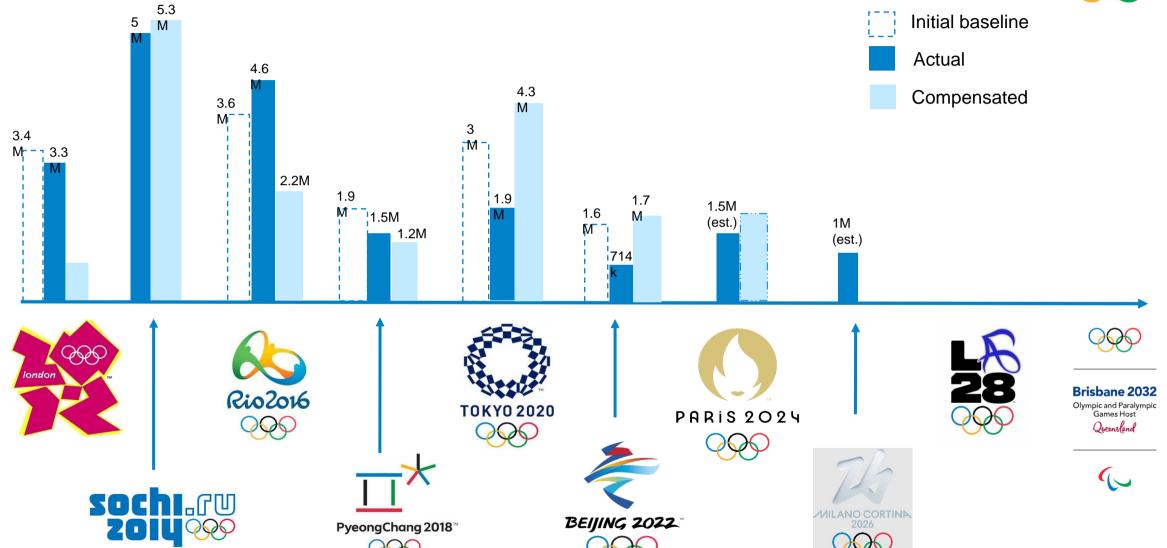
BUSINESS TRAVEL: -30% TARGET BY 2024





OLYMPIC GAMES CARBON FIGURES (TONNES CO2E) & COMPENSATION









THREE MAIN AREAS OF ACTION

0 1

Sustainability strategies covering environmental, social and economic 02

Climate and nature action

03

Sustainable sourcing and circularity

SPORTS FOR CLIMATE ACTION

Co-launched with UNFCCC at COP24 in 2018

Two main commitments:

- 50% reduction in emissions in all three scopes of emissions by 2030
- Yearly reporting
- For small-sized IFs and NFs, possibility to contribute through raising awareness and education activities on Climate change and Sustainability





SPORTS FOR NATURE FRAMEWORK, WHAT IS ABOUT?



Co-launched with IUCN, UNEP, Convention on Biological Diversity and Sails of Change at COP 15 in 2022

Main commitments:

- Protect, avoid, regenerate nature
- yearly reporting

Main benefits:

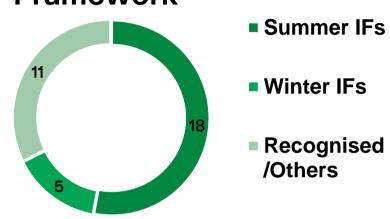
- Strong support system of worldwide experts in conservation
- advocating and raising awareness on the need to restore nature and biodiversity



SPORTS FOR CLIMATE AND NATURE FRAMEWORKS

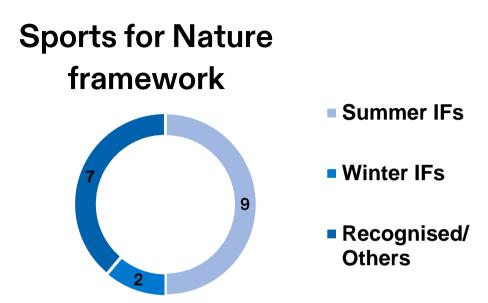






34 IFs signatories

Olympic Movement: **95 (IOC included)** signatories by February 2024
FEI joined the framework in 2018



23 IFs signatories

Olympic Movement: **34 (IOC included)** signatories by February 2024



FASTER, HIGHER, STRONGER TOGETHER

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TOYOTA





THANK YOU



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INTERNATION L'AUTOMOBILE The FIA is dedicated to advancing global motor sports, fostering fair competition, driving innovation, and promoting sustainability, equality, diversity and inclusion within the automotive and motor sport industries





PERFORMANCE AND PURPOSE

AS THE ULTIMATE AUTOMOTIVE AUTHORITY, THE FÉDÉRATION INTERNATIONALE DE L'AUTOMOBILE CHAMPIONS GLOBAL MOTOR SPORT... ...AND BRINGS TOGETHER THE WORLD'S LEADING AUTOMOTIVE ORGANISATIONS TO TACKLE MAJOR AND MEANINGFUL MOBILITY CHALLENGES

FÉDÉRATION INTERNATIONALE DE L'AUTOMOBILE





































Australian Automobile Association













OUR IDENTITY ENABLERS

OUR IDENTITY ENABLERS UNDERPIN THE SAFE, FAIR, AND SUSTAINBLE OUTCOMES WE PIONEER, FOR MOTOR SPORT AND SOCIETY

FÉDÉRATION INTERNATIONALE DE L'AUTOMOBILE



LEADERSHIP

The FIA champions the highest standards of motorsport and mobility safety and reliability. Through the organization's progressive, positive and purposeful work, the FIA has built and passionately nurtures a global reputation built on trust.



INNOVATION

As a catalyst for innovation, the FIA encourages breakthroughs in engineering, regulation and sustainable practices in motor sport and mobility. By fostering a culture of curiosity, creativity and forward thinking, the organisation ensures that meaningful R&D delivers actionable solutions to society's mobility challenges.



TECHNOLOGY

The FIA actively embraces cuttingedge technologies that enhance safety, performance and sustainability across motor sports. The organisation puts motor sports at the forefront of state-of-the-art technological evolutions that drives progress not only on the track, but in everyday driving.



COMMUNITY

At the heart of the FIA's mission is the building and growing of a global motor sports community that advocates for road safety, sustainable mobility and inclusivity. By uniting the thrill of competition with broader societal needs, the FIA creates a balanced and impactful connection between sports and everyday life.



SUSTAINABILITY

The FIA champions environmental responsibility through sustainability initiatives across the motor sport and automotive industries. As a global ambassador for eco-friendly technologies, sustainable practices, and responsible resource management the organization works to minimize the ecological footprint and inspire positive change throughout the automotive sector.











FOUNDATION OF THE AIACR



194



AIACR BECAME FIA



196



CREATION OF THE CIK



1973



CREATION OF THE FIA WORLD RALLY CHAMPIONSHIP



198



1ST CRASH TEST FOR RACING CAR FRONT SECTION



1997



LAUNCH OF THE EURO NCAP



2012



LAUNCH OF THE FIA WORLD ENDURANCE CHAMPIONSHIP



2014



CREATION OF THE FIA WORLD RALLYCROSS CHAMPIONSHIP



2018



HALO IMPLEMENTED IN F1



2022



CREATION OF THE FIA WORLD RALLY-RAID CHAMPIONSHIPS



192



1ST 24 HOURS OF LEMANS RACE



195



CREATION OF THE FIA FORMULA1 WORLD CHAMPIONSIP



196



1ST USE OF FULL-FACE HELMET IN COMPETITON



1973



INAUGURAL APPEARANCE OF THE SAFETY CAR IN F1



199



FIA GREENLIGHTS NEW WORLD LAND SPEED RECORD



2003



HEAD AND NECK SYSTEMS BECOMES COMPULSORY IN F1



2014



INCEPTION OF THE FIRST FULL-ELECTRIC FORMULA E CHAMPIONSHIP



2018



LAUNCH OF THE FIA GIRLS ON TRACK INITIATIVE

GIRLS ONTRACK

2021



INTRODUCTION
OF THE OFF-ROAD
ELECTRIC SUV
SERIES EXTREME E



2022



NEW ERA WITH 100% SUSTAINABLE FUELS FOR WRC CARS









VISION

SUSTAINABLE MOTOR SPORT AND MOBILITY FOR ALL





Develop and improve environmental sustainability across motor sport and mobility



Guide FIA members and championships towards competitive and sustainable practices and activities



Promote sustainable motorsport and mobility to contribute to global targets of the environmental agendas

CLIMATE ACTION

Accelerate net-zero transformation



ROAD USERS

MANUFACTURERS. NGOS. GOLFRANKENIS TECHNOLOGY & INNOVATION Foster sustainable TEAMS - PROMOTERS CIRCUITS - SUPPLIERS & innovative solutions





FANS

SUSTAINABLE PRACTICES

Drive sustainable change













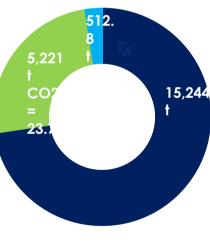
LEAD BY EXAMPLE



Includes

freight to

champions



FIA **Business Travels**

(73.5%)

Includes FIA Staff travel to events and champions hips (travel and

	Travel	 Reduce GHG emissions linked to travel managed by the FIA (employee commuting and business travels)
	Logistics	Reduce GHG emissions linked to freight transport
	Procurement	Ensure integration of sustainability into procurement process
<u> </u>	Enguerr	Reduce energy consumption
发	Energy	Improve energy source
		Reduce waste generation (non-hazardous waste)
	Waste	Improve waste management (non-hazardous waste)
		Improve management of electronic waste
	On-site safety	Improve current trainings, emergency preparedness and response procedures to minimise incidents of spills, fire or explosion

raising workshop on climate change)

Awareness & • influence

Increase awareness among staff (notably by organising awareness





UPSKILL YOUR MEMBERS









PUSH YOUR CHAMPIONSHIPS

	Step A Processes	Description of Criteria		
Climate Change	Calculation Calculation of carbon footprint	15%	Calculation of the carbon footprint of the championship based on international best practice (scope 1,2 & 3)	
-	Carbon reduction plan	15%	Establishment of a reduction plan with ambitious reduction targets	
Innovation & Technology	Green energy application plan (championship level)	15%	Establishment of concrete green energy plan for the coming years (reference to biofuels, electrification, etc.).	
recimology	Sustainability in supplier selection	15%	Integration of sustainability in the selection criteria process	
Sustainable	Environmental Accreditation Roadmap	10%	Development of an environmental accreditation roadmap for world championship stakeholders	
Practices	Sustainability Strategy	20%	Creation of a clear sustainability strategy for the whole championship	
Resources	Integration of sustainability in the organisation	10%	Integration of sustainability in the promoter's organisation	
	TOTAL	100%		

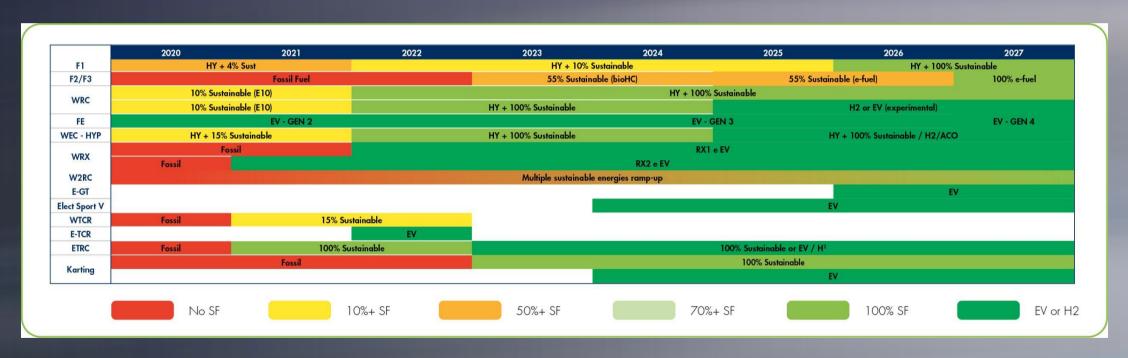
Championships	F1	FE	WEC	WRC	W2RC	WRX	KARTING
TOTAL SCORE Process + Performance (Step A & B)		Meeting FIA strategy requirements	On-going	On-going	Not started*	On-going	On-going

	Step B Performand	Description of Criteria		
	100% Offsetting of residual emissions	15%	Compensation of carbon emissions through offsetting with the aim to become carbon neutral	
	Carbon reduction plan	15%	A reduction plan is implemented and monitored on a continual basis	
	100% renewable energy infrastructure	10%	Events HQs are supplied by 100% renewable energy	
Innovation & Technology	Sustainable engine/fuel	10%	The championship has shifted towards a green energy plan	
	Sustainable Tires*	10%	Selection of sustainable tires	
Sustainable Practices	Obtaining accreditation as per roadmap**	30%	All championship stakeholders have obtained the FIA Environmental Accreditation as per roadmap	
Resources	Human and financial resources	10%	Necessary human and financial resources are in place for implementing various sustainability initiatives	





PUSH YOUR CHAMPIONSHIPS







FIND YOUR VOICE

Through our global reach, influence and experience we are driving decarbonisation of road transport, upholding our vision of safe, sustainable mobility that is accessible for all.

- The FIA has a legacy of championing and spreading innovation that delivers transformative solutions to worldwide challenges.
- We have ceaselessly worked to improve safety by accelerating innovation in motorsport and its uptake among everyday road users. It's the legacy we are most proud of.
- We are now playing the same role in delivering transformative solutions to our greatest challenge yet, climate change.
- With access to 80 million road users, we have a unique perspective to bring to the table understanding and representing the views and experiences of road users all over the world, and actively engaging with them to drive positive change.
- Our diverse member base means that we understand there are a variety of paths towards decarbonisation that need to be considered to secure a just transition.

1. We have a grassroots approach that represents users around the world

We represent the views and experiences of 80 million road users from across the world.

This includes people that are traditionally under-represented in policy making decisions.

We can reach those groups, equipping them with the information and guidance they need to support more sustainable behaviour and choices.

2. We are open to all technologies

A sustainable future can only be achieved through a range of technologies which meet the needs of users around the world.

There is no one size fits all solution to decarbonisation.

We believe that a just transition is one that does not leave anyone behind.

3. We accelerate innovation for the benefit of wider society

From seatbelts to rear view mirrors, innovations in motorsports go from track to road, significantly improving our everyday lives.

We are working to speed up innovation in low carbon technologies and transfer innovation more rapidly from track to road.





CHALLENGES & OPPORTUNITIES

FROM TACKLING CHALLENGES TO IDENTIFYING OPPORTUNITIES

	MEMBERS BUY-IN	COMMON VOICE
FÉDÉRATION INTERNATIONALE DE L'AUTOMOBILE	PRICE OF CARBON	ADVOCACY
	PERCEPTION VS REALITY	COMPETITION
	DATA SHARING	RELEVANCE

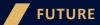












BUILDING A FUTURE-PROOF SPORT





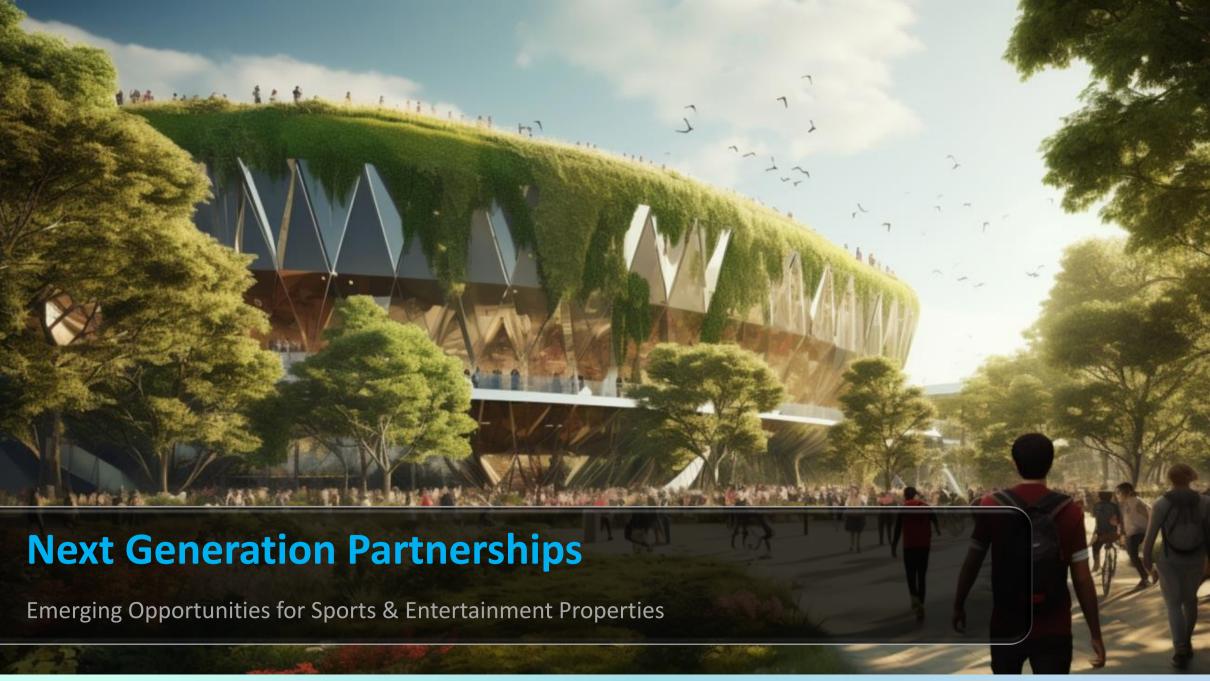




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About 5T Sports Group

5 TOOL SPORTSGROUP

- Globally recognized thought leadership in sustainable sport partnerships and venue / event standards
- Over 30 years business intelligence and brand strategy experience
- Sport sponsorship experience spanning professional leagues and major events in 7 countries
- Specialized expertise in environmental, social and economic impact campaign and activation design
- Brand, agency and rights holder experience
- Sports Partner Score Card™ Due Diligence Tool incl. Indexed Data of 70+ sports sponsors and properties
- Fan Mobilization™ Playbook (expansion ongoing)
- Certified B Corp

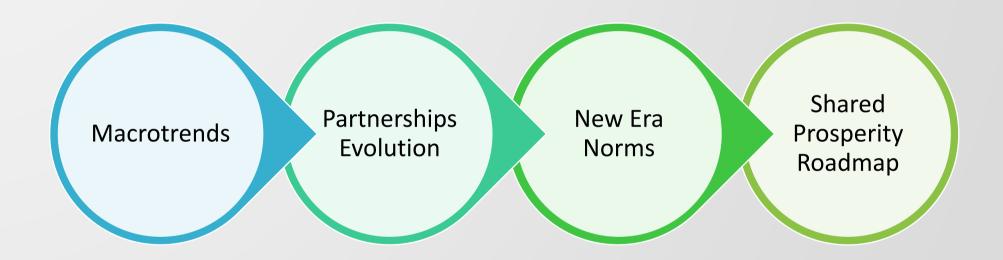


and Woman-Owned Business





Session Content





Macrotrends







Climate Stress









Culture Shocks

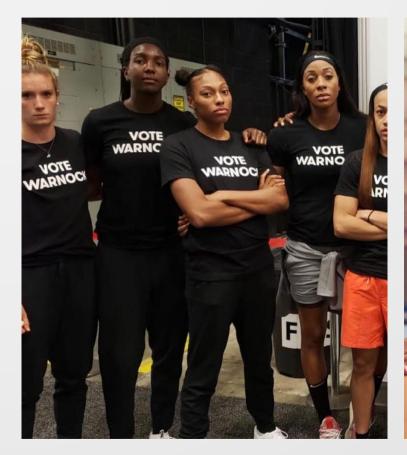








Power Shifts







5 TOOL SPORTSGROUP

Consumer / Fan Sentiment is Strong



- **81%** expect public declarations of corporate citizenship from preferred brands (Wassermann)
- **70%** more likely to choose brand promoting diversity & inclusion (Wasserman)
- **61%** choose a brand for its environmental awareness/activism (Wassermann)
- 33% have punished / boycotted a brand for 'bad behavior' (Edelman)
- **86%** of global sports fans are interested in cause marketing up from 42% in 2020 (MKTG)



The Five Forces Driving Business

- Corporate Responsibility Reporting & Regulation
- Corporate Citizenship as Recruitment / Retention Driver
- Consumer Expectations
- Greater Sensitization / Direct
 Exposure to Issues
- Systemic Tensions & Concurrent Crises

Investors Want Better Climate Risk Disclosure

SEC Issues Record Penalty for ESG Greenwashing Violations

Global heat deaths could quadruple if action is not taken on climate change, study finds

A new study from The Lancet medical journal projects that global warming will create food insecurity for almost 525 million people

Study: 69% of young sports fans support environmental change

Majority of those aged 16 to 24 expect brands, teams and athletes to support their values, according to GWI.



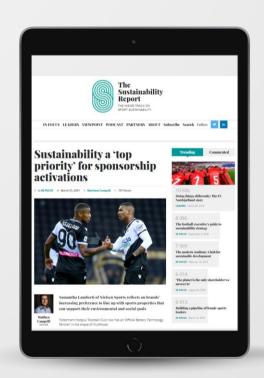
Partnership Evolution

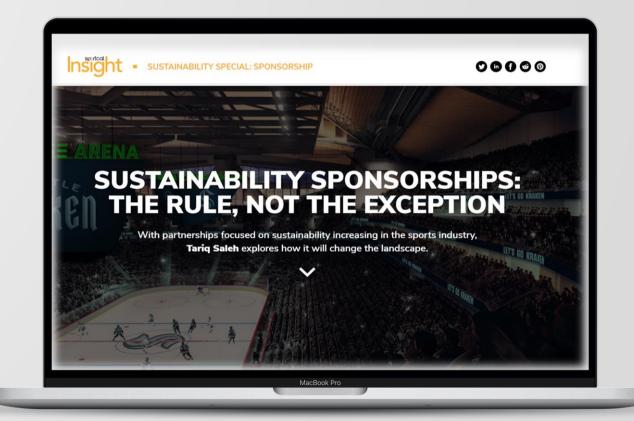




Sports Partnerships Are Changing











Sustainable Partnerships Are Growth Engines



global brands have shifted their messaging to social equity climate themes.
[Shelton Group, 2020]



annual revenue growth 2021 - 2026 for properties with Sustainability Agenda [Nielsen. 2021]

sustainability partnership annual



sponsorship offers a better platform for values-based marketing than advertising [MKTG Frontier Study, 2022]



[private data]

revenue valuation



brands leveraging an 'Environmental Cause asset' [SponsorUnited, 2023]



properties leveraging an 'Environmental Cause asset' [SponsorUnited, 2023]



3-10X Fan Engagement on 'Purpose-Driven' Campaigns

AN ANALYSIS OF PURPOSE DRIVEN POSTS BY TEAMS IN THE NBA, NWSL, NFL, WNBA, MLB, MLS, & NHL.

1 FT MLB Charity Miller Lite 0.92%	
	0.03%
2 NFL Community Pepsi 0.87%	0.58%
3 NHL Community Molson Coors 0.75%	0.24%
4 🕻 NBA Women's rights Nike 0.59%	0.49%
5 (WNBA Social Justice State Farm 0.50%	0.38%
6 MLS Community Coca-Cola 0.36%	0.02%
7 NWSL Community CVS Health 0.33%	0.18%

Team owned post from Twitter between 1/1/2020 12:00am ET - 12/31/2020 11:59pm ET



Properties Leveraging Sustainability as a Platform





































OUR SPORT



Protecting the Ice to Protect Hockey's Future

OUR BRAND



A Species at Great Risk



OUR CITY



Committed to Sustainable Change

OUR FANS



A Fanbase That Cares

14 🎾





PLATFORM OVERVIEW

The <u>Penguins</u> Pledge is the Penguins' commitment to improve all efforts of social, economic and environmental sustainability.

The <u>Penguins</u> Pledge is a collaborative effort with like-minded partners with the goal of:

- Educating our fans around the importance of sustainability
- Reducing our negative impact on the environment
- Promoting sustainable practices to help preserve natural resources
- Supporting economic and social development throughout the Pittsburgh community and beyond

10k



Strong Values-Based / Transition Economy Partnerships

(All brands both B2B and B2C)





DHL is working with F1 to optimize / lighten / minimize shipping weight / volume while also showcasing sustainable fuel (sea, aviation, ground) – highlighting their contribution to reducing environmental footprint of supply chain while maintaining performance under demanding circumstances.





Allianz is positioning itself alongside the EV racing circuit as the insurer of choice for the next generation of vehicles while also telling the B2B story of their insuring and financing of next generation infrastructure projects. Formula e races are high-profile events in the world's most progressive eco cities and fastest growing new cities.





Hyundai made an unusual choice to bring forward a climate action campaign aligned to the timing of the 2022 FIFA World Cup in Qatar.

As FIFA did not have a credible platform to support that, Hyundai opted to put 1% of its sponsorship funds toward Common Goal, a social impact platform largely aligned to global football players. A missed opportunity for FIFA to have those funds fuel its own efforts to become a more sustainable sports property.



Case Study: Brand & Rightsholder

Corporate Priorities

Shared Priorities

Partnership Activation



Pepsi Sustainability Partnership Spotlight







Pepsi and UEFA Activation

- Just renewed to 2027, focusing on Pep+ Agenda
- \$1M added to partnership rights to collaborate on sustainability projects
- Goal of Zero Waste Champions League
 Final by 2026
- Ten Champions League Clubs participating to collect data & develop best practices
- Zero Waste to Landfill will become a requirement for Host Stadiums







DRIVING IMPACT ON AND OFF THE PITCH

PepsiCo is accelerating the circular economy at the 2023 UEFA Champions League Final at Istanbul's Atatürk Olympic Stadium and UEFA Women's Champions League Final at PSV Stadium in Eindhoven

Implementing circular economy practices through a "3R" approach:

All learnings will inform future actions to help UEFA and PepsiCo attain zero worte to landful at the UCL Float by 2036 permanently

REDUCE





Reducing single-use plastic by using fully recyclable & biodegradable fiber cups







Achieving carbon neutrality for Gatorade 5v5 football tournaments through carbon offsets, sustainable clothing & recycling

REUSE





Organizing first UEFA Final where returnable packaging solutions are in use for food and drinks





Piloting a sampling experience using 48,000 reusable cups and smart reusable systems allowing to reward fans for their return act.

RECYCLE







Offering 100% recyclability of all PepsiCo beverage & snack packaging supplied at events





Providing 220 recycling bins for diligent waste sorting post-event

AND OUR GLOBAL INITIATIVES CONTINUE TO DRIVE LOCAL

COMMUNITY IMPACT



Using grassroots programs to fuel everybody's sporting ability and performance to inspire the next generation through Catorade 5v5 football tournaments, played ahead of the 2023 finals in literabul and Eindhoven



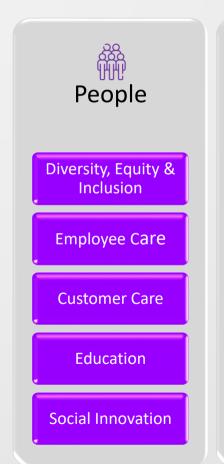
Creating sustainable football pitches in partnership with the UEFA Foundation for underserved communities, using the positive power of play to address local social lisses. Lay's RePlay opens in Turkey ahead of the UCL Final.

Score Card Framework



A 60-point quantitative and qualitative assessment examining the full scope of business operations in today's stakeholder capitalism context

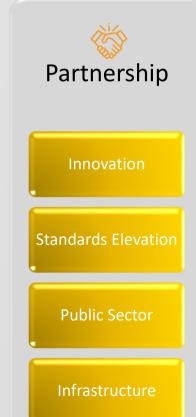
4 Lenses



20 Impact Levers







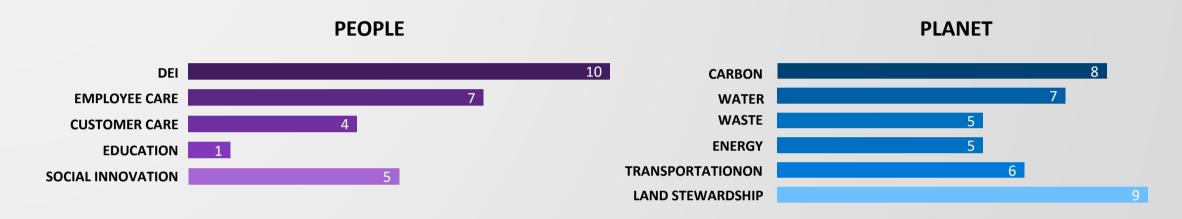
60 Score Components per 'Lever'

- > Actions
- > Transparency
- > Collaboration



Brand Performance Overview

A 60-point analysis of Business Performance, Corporate Citizenship and Risk Management





*per 5T Score Card 2022 Dataset



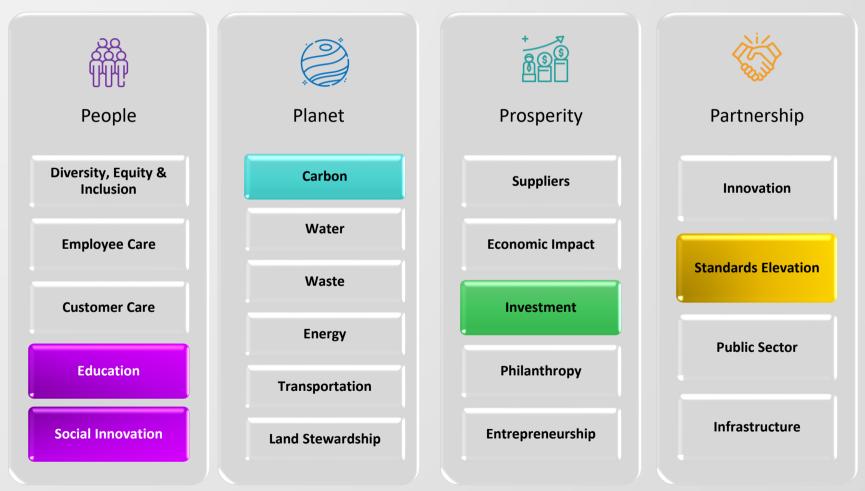
Relative Performance





Pepsi and UEFA Alignment*

Shared Priorities and Comparable Performance Levels Highlight Strong Topics for Credible Campaigns with Fans. Partners have a roadmap to areas they may choose to activate in future campaigns.





New Era Norms

Imperative for Verifiable Performance, Impact Metrics and Transparency





Clear Objectives, Real Metrics

Gender Equity and Empowerment, Strong Advocacy of Fiscal Literacy and Financial Independence for Women

DIAGEO

Diageo Introduced the Jane Walker brand in 2018 through traditional advertising in an attempt to make whiskey and Scotch less stereotypically "male' but was broadly criticized for it.

The partnership with ACFC has provided the platform to share the company's commitment to gender equity to be more fully and credibly told.



As a majority women-owned, women's team clear on their values from the founding of the club, ACFC was able to secure this partnership a full year ahead of taking the pitch.

Each ACFC partnership earmarks 10% of the value for social and community initiatives. The club is, even in its infancy, become well-regarded for its partner selectivity, yet boasts a partner portfolio valuation of \$100M annually, nearly twice the value of the most recent NWSL franchise sale (\$53M).

Publicly Stated Goals / Outcomes to Date

- Collaborative support of IFundWomen, women-owned business funding marketplace,
- 2/3 of target consumers are more interested in the brand as a response to Jane Walker.
- PR coverage reflected a 92% positive sentiment in highlighting Jane Walker as a celebration of women
- 85% of consumers had a positive reaction to the Jane Walker icon.



Data-Driven Performance Measurement

Heineken Case Study – Investment Portfolio Performance Analysis





Introducing the Sports Partner Score Card, a scouting report for sponsorship due diligence

Developed by 5T Sports Group, the Sports Partner Score Card offers rights holders and brands a new, data-driven way of assessing the suitability of prospective partners based on sustainability credentials and values alignment. With a focus on Heineken and three of its most high-profile sports partners - Uefa, Formula One and Formula E - SportsPro delves into the data to understand how the scoring framework works in practice.

27 OCTOBER 2022 | MICHAEL LONG











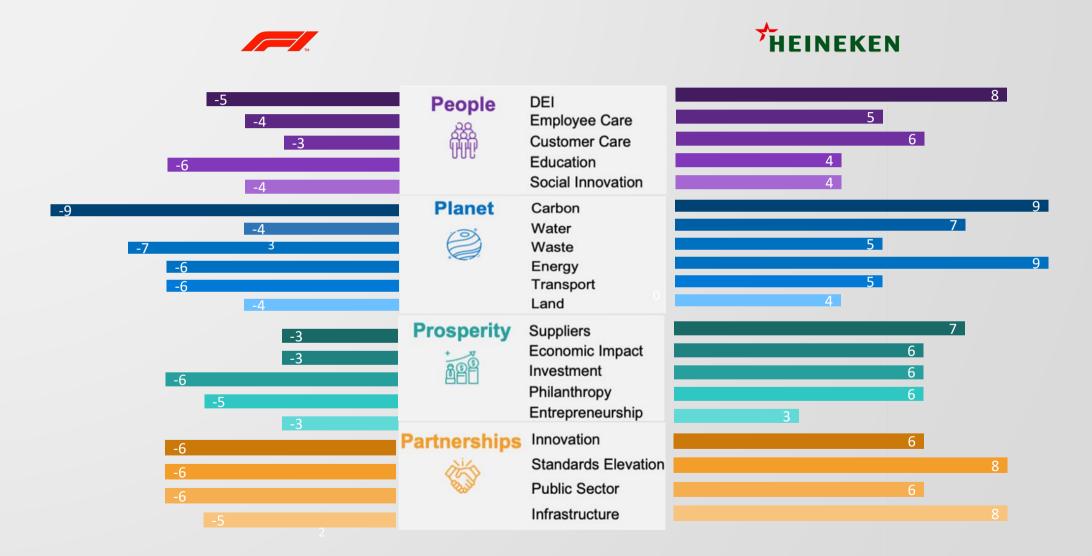
Sports Partner Portfolio Assessment

Brands are asking which property(ies) have the capability to support/advance our environmental & social impact targets? Which are underperformers that pose reputational risks to our brand?





Deeper Dive to Identify Activation Focus



futureproofing the sports industry™ ©5T Sports Group

5 TOOL SPORTSGROUP

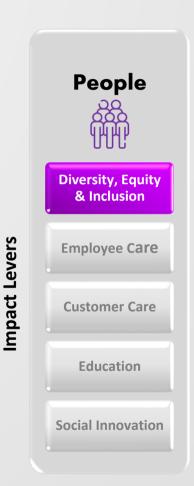
HEINEKEN & F1

Shared Priorities

A deeper dive into scores and activities at the 'Impact Lever' level shows both partners with common strength of focus on:

- > Diversity, Equity & Inclusion
- ➤ Carbon esp Scope 3 Emissions
- > Transportation
- > Suppliers
- > Investment
- > Innovation
- > Standards Elevation

F1 and Heineken represent industries in transition and evolution and share a fairly bold approach and aggressive targets. There is strong leverage to be had for both internal and external programs and messaging in these areas.









futureproofing the sports industry™ ©5T Sports Grou



Sustainability Reporting Increasing in Sports

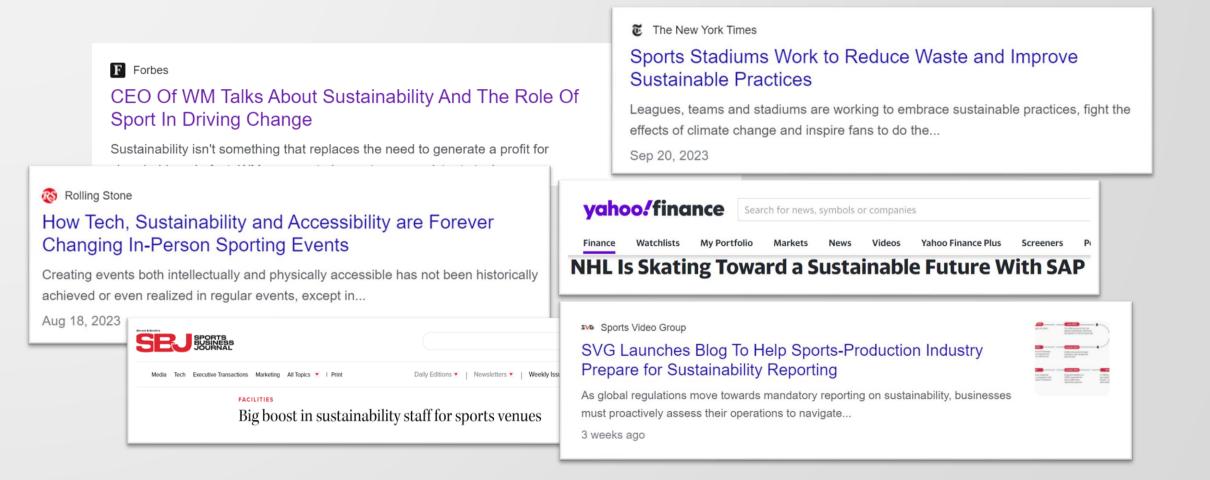
Brands are increasingly used to seeing sponsored properties' sustainability reporting, so likely to expect this more routinely across their investments.



futureproofing the sports industry™ ©5T Sports Grou



Monitoring & Media Coverage Increasing



futureproofing the sports industry™ ©ST Sports Grou



Shared Prosperity Roadmap

Lived Values – Innovation, Performance, Community Programs, Policies, Process 3rd Party Validation





Pitching Your Brand's Values First



- > Innovation
- > Performance
- > Accountability
- > Community

futureproofing the sports industry™ ©5T Sports Group



Impact Topics for Partnership Pitches



Social

Hunger / Nutrition
Education
Health & Wellness
Equity & Inclusion



Environmental

Water

Energy

Waste / Recycling

Transportation

Food Sourcing

Biodiversity / Land Stewardship



Economic

Local Business
Suppliers
Training Programs / Mentorship
Job Opportunities
Living Wage

futureproofing the sports industry™ ©5T Sports Group 2021



Supporting the Asset Portfolio



- Demonstrated Best Practices
- > CEO Commitment
- Holistic Approach
- Published Targets and Impact Metrics
- > 3rd Party Validated Performance

futureproofing the sports industry™ ©5T Sports Grou



Key Takeaways

Marketplace Insights

- Market Opportunity is on a Sharp Growth Trajectory, esp. for Properties with the Right Assets and a Global Audience
- Rightsholder Entertainment is a Leading Innovator and a Top Performer in Sustainability with a Strong Portfolio of Assets to Leverage
- Brands are increasingly Assessing the Sustainability Performance of their Sports Partners
- Fans & Consumers Care a Lot

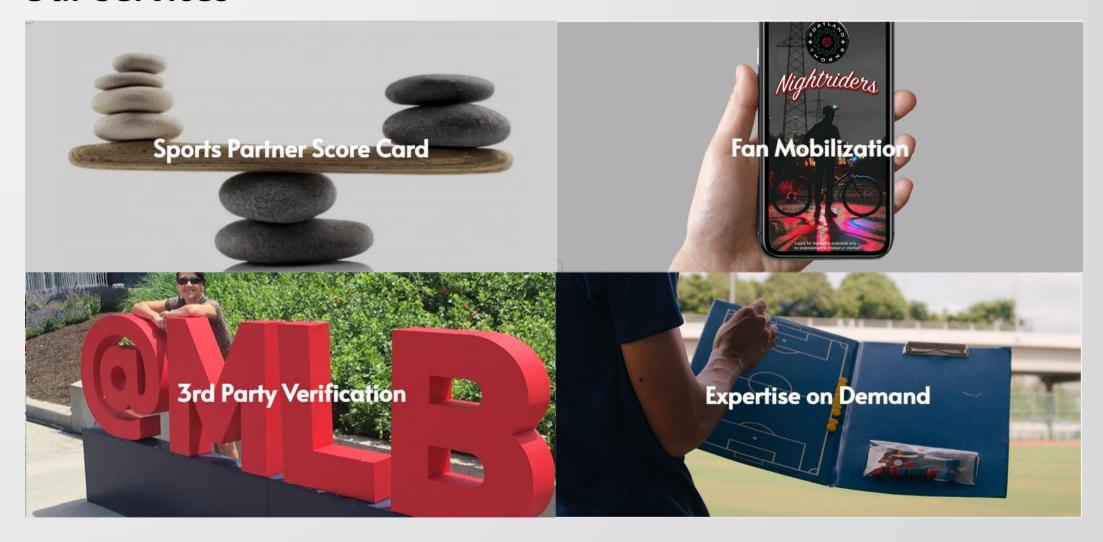
Prospecting and Sales Insights

- FEI 'family' have a Strong Set of Event Tools to Leverage
- FEI has Many Open Partnership Categories to Pursue, and "Shovel-Ready" Projects to Pitch
- Research is Key to Opening New Budgets and Driving Retention/Renewal of Partners

futureproofing the sports industry™ ©ST Sports Grou



Our Services





Contact

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References & Resources Sponsorship and Fan Trends

Futureproofing Sports Partnerships

Need for Carbon Offsets Could Spur Green Partnership Growth

Rights Holders urged to raise their game on due diligence to guard against damaging partnerships (Rightsholder perspective)

SportsPro: Sponsors must demand more from rightsholders

SportsPro: Introducing the Sports Partner Score Card

SportsPro: <u>69% of young sports fans support environmental change</u>

SportsBusiness Journal: Sports Fans Want Teams to Act on Social and Environmental Issues

YouGov Uncovering the Socially Conscious Sports Fan

The Power of Purpose - Sponsorship's Missing Pillar

futureproofing the sports industry™ ©5T Sports Gro





SESSION 2

Sustainability
A call for action





Swedish equestrian sports in brief



Sweden has the 2nd highest horse population density in Europe, only Iceland is ahead



non-profit clubs



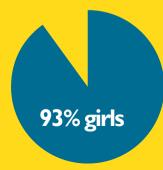
I million Swedish horse lovers

Second largest sport among young people



schools











Our sustainability strategy

- Sustainability a long-time topic.
- Current strategy launched in 2021 when our sustainability efforts intensified.
- The strategy is based on the Sustainable Development Goals (3,5,13-15)
- Covers 3 greas:
 - Equestrian sports for all, throughout life
 - Climate-smart equestrian sports
 - Equestrian sports on the environment's terms





Some key work

- The launch of an environment certificate for equestrian competitions, together with Lövsta Future Challenge.
- A project focusing on how people travel to riding schools, shows and trainings.
- Research on microplastics in equestrian arenas ahead of 2031 EU-ban.
- Always on: Collaborating with the FEI & EEF as well as the Swedish Sports Confederation.





Getting everyone onboard!

- We want everyone to work actively with sustainability by 2025.
- 1st sustainability report launched in 2022.
- Sustainability handbook launched in 2023.
- Integrating sustainability.
- The more you do the bigger the engagement becomes!







SESSION 2

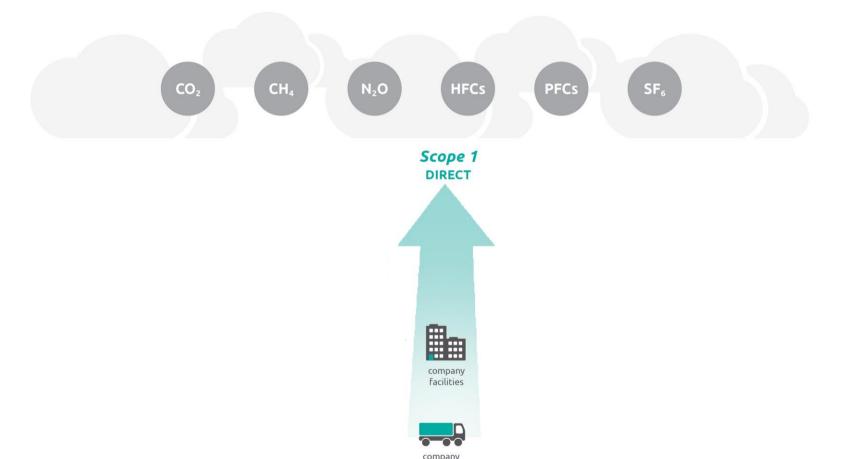
Sustainability
A call for action



GHG Emissions Measurements



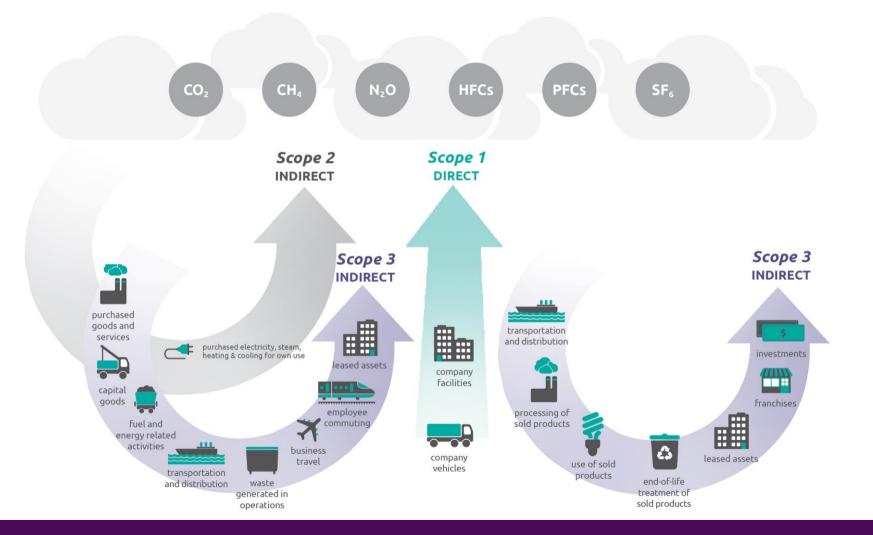
GHG Emissions Measurements



vehicles



GHG Emissions Measurements



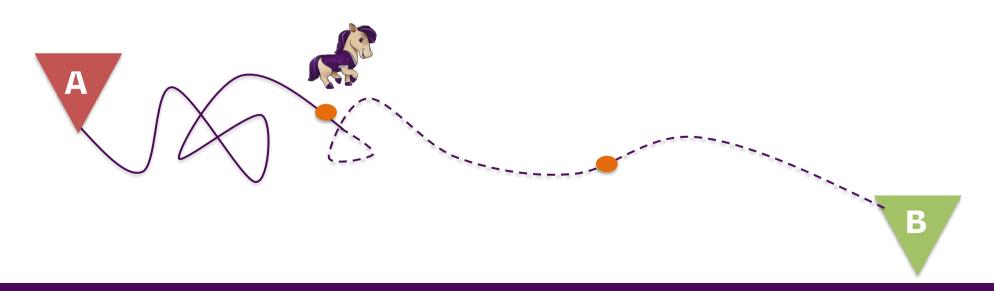


WHAT CANNOT BE MEASURED CANNOT BE REDUCED

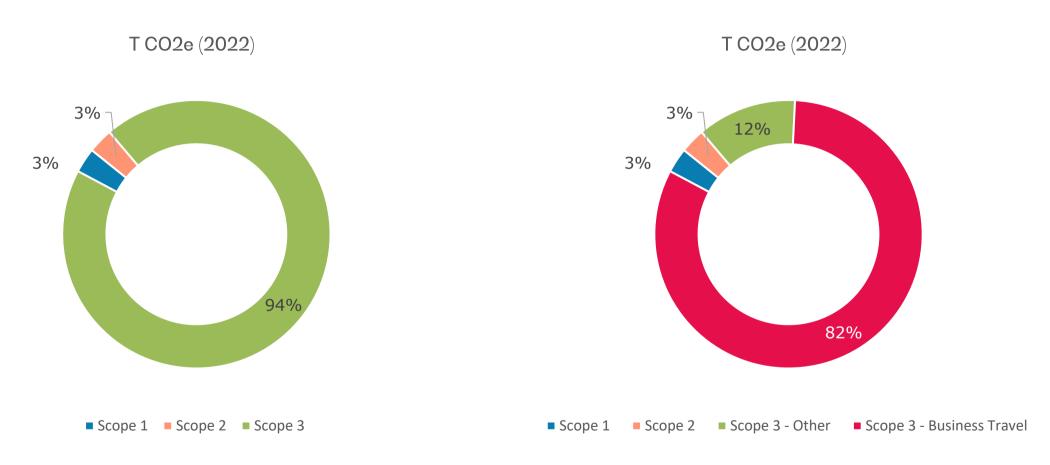
- Anonymous carbon footprint enthusiast



WHAT CANNOT BE MEASURED CANNOT BE REDUCED



FEI's Corporate Carbon Footprint Break-up





All reduction more cost intensive.





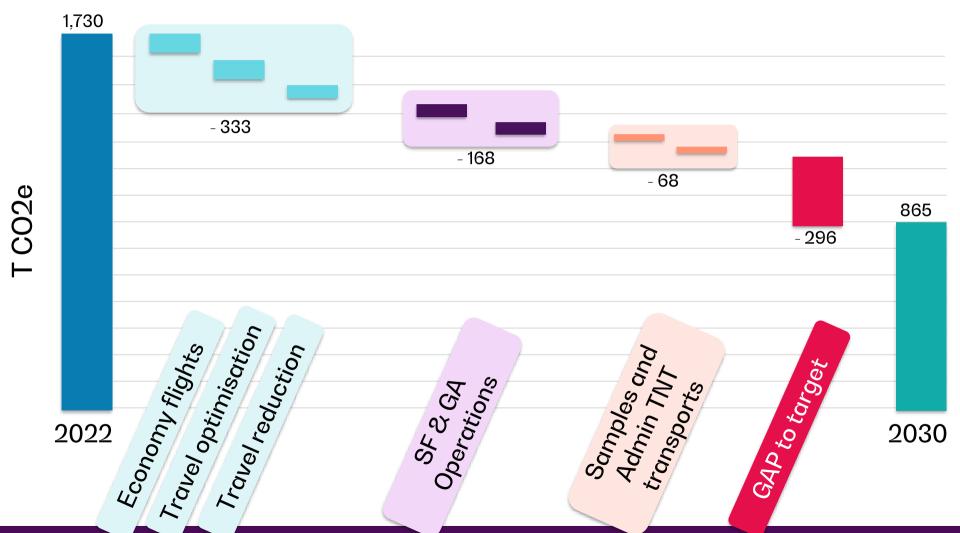
Most are re-considerations and rethinking of approach and processes







Draft-FEI's Corporate Carbon Roadmap (2022-2030)







- Consistency
- Cover all aspects and stakeholders
- Free for any number of users
- As relatable as possible



Quantis



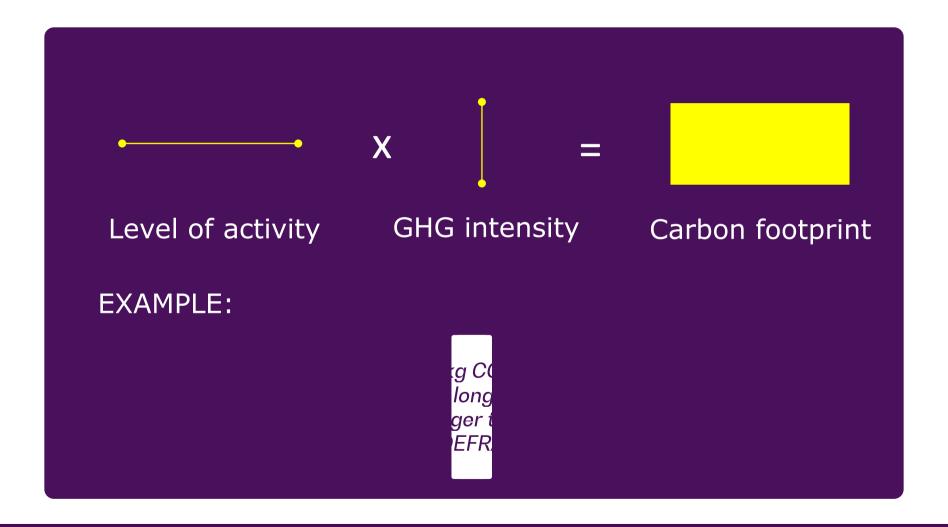






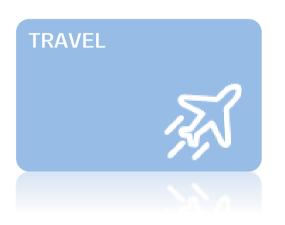


Basic carbon calculation





Maximum of 82 inputs are asked, clubbed across six areas















Estimated input

Travel and accomodation

Transport of all participants and horses related to the event

Average distance travelled by one person (please select a range for the average distance travelled and mention its break-up between the mod

Officials	km/person	Select an answer
Plane	%	
Train/Bus	%	
Car	%	
Carpooling	%	
Boat	%	

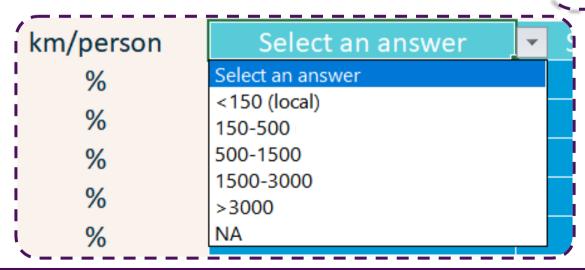


Estimated input

Travel and accomodation

Transport of all participants and horses related to the event

Average distance travelled by one person (please select a range for the average distance travelled and mention its break-up between the mod Officials km/person Select an answer Plane % Train/Bus Car Carpooling Boat





Accurate input

Venue

Footing	m^2	
Was the footing purchased specifically for the event and during the year of reporting (Yes or No	-	
Transport of footing (please select a range of distance travelled and mention the break-up between	n the mode of tra	nsports)
Average distance traveled by the material:	km	
Break-up by mode of transport:	-	
Boat	%	
Train	%	
Truck	%	



Spend-based input

Food and Beverage, Merchandising and Marketing

Catering (value of catering services purchased to meet requirements of feeding all stakeholder groups)

Total expenses

Select a currency

GBP

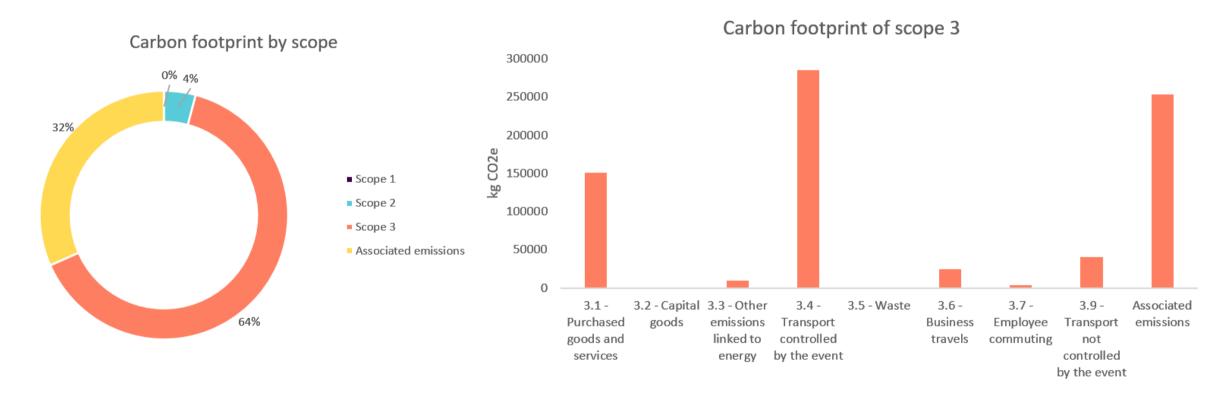
EUR

CHF

USD

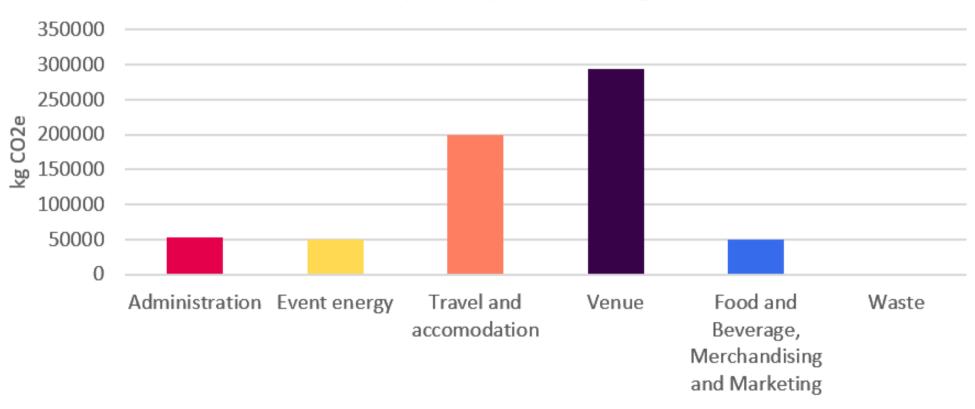
Marketing and communications (Spend on broadcast, advertising, promotion, etc.)

USD



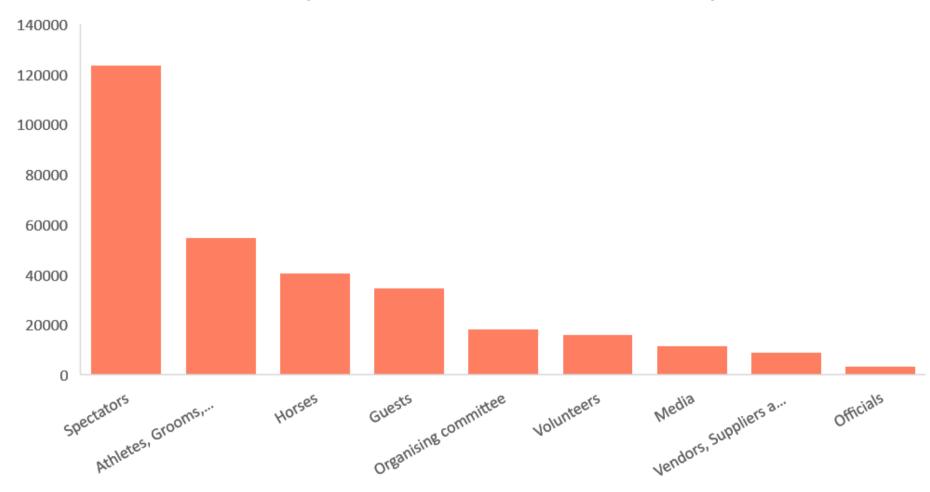


Carbon footprint by event categories

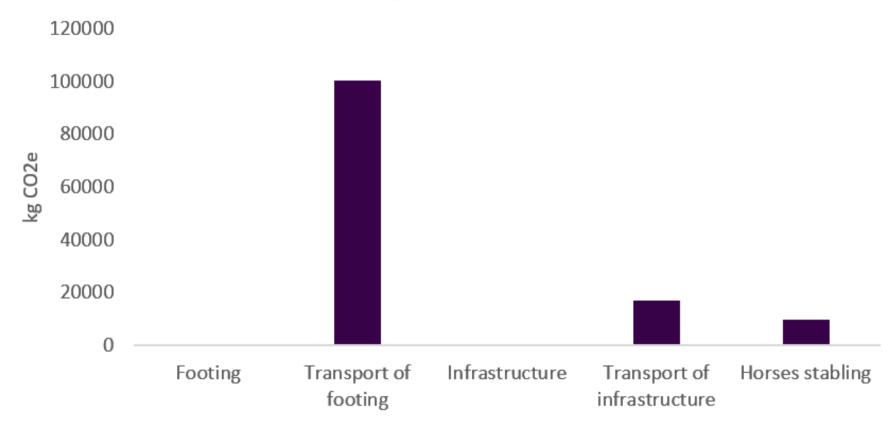




Carbon footprint from travel and accomodation, by stakeholders



Carbon footprint from the venue





What is the challenge?



Calculator = 5% of the solution

Actually using it = 95% of the solution



What's next



Thank You!

